

Instruction to Tenderers

*The
Project*

Stephenstown Infrastructure - Site Investigation (FCC307-26)

using the

Open Procedure for INVESTIGATION WORKS CONTRACTORS

where the Contract to be awarded is PW-CF7 or PW-CF8

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Instructions to Tenderers
for Investigation Works Contract
under an Open Procedure
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Preface

The Contracting Authority is making these documents available to those expressing an interest in tendering for the Contract identified in the Particulars, for tendering purposes only. These documents must not be used for any other purpose.

The Contracting Authority makes no representation, warranty, or undertaking in or in connection with these documents unless explicitly stated. The Contracting Authority has not authorised anyone to make any representation in connection with these documents on its behalf, and Tenderers should not rely on any representation purportedly made on the Contracting Authority's behalf in connection with this Competition. Neither the Contracting Authority nor its officers, employees, or advisers will have any liability in connection with these documents. Tenderers must make their own assessment of the adequacy, accuracy, and completeness of these documents.

The Contracting Authority reserves the right not to proceed with the Competition process or any part of it and may terminate the Competition or any part of it at any time, with or without procuring the Investigation in another way. If this happens, neither the Contracting Authority nor its officers, employees, or advisers will be liable to any Tenderer or other person. The Contracting Authority also reserves the right to change any part of these documents, including the procedures and time limits described in them. The Contracting Authority does not bind itself to accept any outcome of the process described in these documents and is not obliged to enter into a contract for the Investigation with anyone.

Neither the Contracting Authority nor its officers, employees, or advisers have any responsibility for Tenderers' expenses or losses in connection with this Competition. These Instructions do not form a contract or relationship (including, for the avoidance of doubt, any contract about the Competition itself) between any Tenderer and the Contracting Authority ((except for the Tenderer's irrevocable offer to be bound by its Tender for the period stated unless and until the Contract has been entered into by issue of a Tender Acceptance and any conditions precedent to its effectiveness have been met. The exception to this is the obligation upon a Tenderer with regard to confidentiality. These Instructions to Tenderers will not form any part of any Contract unless explicitly stated otherwise.

These documents are being made available on the terms stated in these Instructions to Tenderers. They are not being distributed to the public, and have not been filed, registered, or approved in any jurisdiction. Possession or use of these documents contrary to any law is prohibited. Recipients must inform themselves of and observe all laws concerning the possession and use of these documents.

Recipients of these Instructions to Tenderers must treat these documents, their Tenders, and their participation in this Competition as confidential. They must not disclose any information about this Competition to anyone other than as required for tendering purposes, or as required by law.

The Contracting Authority is entitled to disclose information about this Competition, including the identity of those expressing interest, to any person. If a Tenderer considers that information in its Tender is commercially sensitive or confidential, this should be clearly stated, and clear and substantive reasons should be given. The Contracting Authority will have regard to such a statement

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in considering a request for access to the information under the Freedom of Information Acts 2014 (or any other legislation relating to disclosure or information), but is not bound by the Tenderer's view and will take such steps as it considers necessary to comply with its obligations under applicable law.

Any conflict of interest or potential conflict of interest must be fully disclosed to the Contracting Authority as soon as such conflict or potential conflict becomes apparent. This includes, but is not limited to, situations where a Tenderer or any of the members of a Tenderer which is a consortium, joint venture or partnership, or any entity being relied upon or any of their advisers, contractors, consultants, servants or agents are currently or have been in the past an adviser, contractor, consultant, servant or agent to the Contracting Authority, or any local or other relevant authority in relation to the Works which are the subject matter of this Competition.

Without prejudice to the foregoing, any 'registrable interest' involving the Tenderer and the Contracting Authority, (and where applicable any elected members of the Contracting Authority or members of the Board of the Contracting Authority), members of the Government, members of the Oireachtas or employees of the Contracting Authority or their relatives must be fully disclosed to the Contracting Authority immediately upon such information becoming known to the Tenderer.

The terms 'registrable interest' and 'relatives' shall be interpreted in line with the Ethics in Public Office Act, 1995 and the Standards in Public Office Act 2001 as may be amended from time to time.

The Contracting Authority will, at its absolute discretion, decide on the appropriate course of action in relation to any actual or perceived conflict of interest, which may include (but is not limited to) excluding the Tenderer from the Competition or permitting the Tenderer to continue subject to safeguards determined by the Contracting Authority being put in place and observed.

It will be a condition of the award of the Contract that the successful Tenderer shall, for the term of the contract, comply with all applicable EU and domestic tax laws. Prior to the award of the Contract arising out of this Competition the successful Tenderer shall be required to supply its Tax Clearance Access Number and Tax Reference Number to facilitate online verification of its tax status by the Contracting Authority. By supplying these numbers the successful Tenderer acknowledges and agrees that the Contracting Authority has the permission of the successful Tenderer to verify its tax cleared position online. Tenderers may obtain information regarding their obligations concerning:

- taxation from the Revenue Commissioners (www.revenue.ie)
- environmental protection from the Environmental Protection Agency (www.epa.ie)
- employment protection and working conditions from the Workplace Relations Commission (www.workplacerelations.ie).

Irish law is applicable to these Instructions and the Irish courts shall have exclusive jurisdiction in relation to any disputes arising from or in connection with these documents.

The Applicant's attention is drawn to the Competition Act 2002 – 2019 (as may be amended from time to time) which makes it a criminal offence to collude on prices or terms in a public procurement competition.

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Tenderers must not make any assumptions that the Contracting Authority has prior knowledge of their organisation or service provision. Tenderers will only be evaluated on the information contained in their Tender (as may be clarified in accordance with these Instructions).

1: Introduction

1.1 This procedure

The Contracting Authority has sent a contract notice for the Investigation to eTenders and where appropriate a similar notice has been simultaneously sent to the Publications Office of the EU for publication in the Official Journal of the European Union.

These documents set out the applicable selection criteria, the award criteria and the evaluation and award process which will be followed by the Contracting Authority in making the assessment of which tender is the lowest price. The documents also set out the information which must be supplied by Tenderers. Tenders must be submitted in accordance with these Instructions. Any Tenders not complying with these Instructions may be rejected by the Contracting Authority, whose decision in the matter shall be final.

1.2 These documents

The documents being made available to those Applicants expressing interest are:

Documents (when fully completed by the relevant parties) to be included in the Contract

- Form of Tender, Schedule, Form of Bond (where applicable), Form of Appointment of PSCS (where applicable)
- Volume A - Book 1 - Work Specification(s)
- Volume A - Book 2 - Tender Drawings
- Volume A - Book 3 - Model Forms
- Volume B - Book 1 - Conditions of Contract
- Volume B - Book 2 - Tender & Schedule
- Volume C - Book 1 - Pricing Document

Also included in the contract but not part of the documentation being made available to Applicants at start of tendering period is the Tender Acceptance which the Contracting Authority will issue at award stage. Any post tender clarifications that are part of the contract will be attached to the Tender Acceptance.

Documents not to be included in the Contract

- the invitation letter
- Suitability Questionnaire(s) (specify each particular Suitability Questionnaire being issued: including Suitability Questionnaires for competence as project supervisor for construction stage and as contractor)
- the information referred to in Appendix 3 to these Instructions (Information Pack)
- the information referred to in Appendix 2 to these Instructions (Additional Information with Tender)
- any other information issued to those expressing interest not stated to amend the Contract documents.

Further information may be issued as described in these Instructions.

1.3 The Contract

If the Contracting Authority enters a Contract for the Investigation, it will do so by issuing the Tender Acceptance at the back of the Form of Tender fully completed. The Contract, if formed, will consist of:

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- the Conditions to the Investigation Contract (PW-CF7) or Short Investigation Contract (PW-CF8) identified in the Particulars
- Completed Form of Tender, Schedule, Tender Acceptance and any post tender clarifications attached to it.
- Volume A - Book 1 - Works Specification(s)
- Volume A - Book 2 - Tender Drawings
- Volume A - Book 3 - Model Forms
- Volume C - Book 1 - Pricing Document

Contractor's Proposals (as specified in Appendix 1 to these Instructions) will be included in the Contract documents and bind the Contractor under clause 3 of the Contract¹.

Where required, the successful Tenderer will be required to provide a Performance Bond (PW-CF7 only).

None of the following will form part of any Contract:

- the invitation letter
- these Instructions
- Suitability Assessment Questionnaire(s)
- the Information Pack referred to in Appendix 3 to these Instructions
- the additional information to be submitted with Tenders as specified in Appendix 2 to these Instructions
- Any other information issued to Applicants not stated to amend the Contract documents
- any other information submitted with Tenders and not called for in these Instructions.

1.4 Data Protection Notice

As part of this Competition the Tenderer may (at various stages) provide personal data relating to the Tenderer or its organisation, employees or other third parties. In these documents, "Data Protection Laws" means all applicable data protection law including, with effect from 25 May 2018, the General Data Protection Regulation (Regulation (EU) 2016/679) and the Data Protection Act 2018; and the terms "personal data", "process", "controller", "processor" and 'data subject' shall have the meanings given to them under Data Protection Law.

Where the Tenderer provides personal data relating to third parties, the Tenderer must ensure that such third parties are made aware of the contents of this Data Protection Notice in full.

The Tenderer, as controller in respect of any personal data provided by it as part of this Competition, is required to confirm in the declaration required under Section 2 of the Suitability Assessment Questionnaire(s) that all data subjects whose personal data is provided by the Tenderer have consented to the processing of such personal data by the Tenderer, the Contracting Authority, the evaluation team and the supplier of the etenders.gov.ie website for the purposes of the participation of the Tenderer in this Competition or that the Tenderer otherwise has a legal basis for providing such personal data to the Contracting Authority for the purposes of its participation in this Competition.

Where such personal data is provided, the relevant controller is the Contracting Authority. If there are any questions about the Contracting Authority's use of such personal data, please contact the Contracting Authority's Data Protection Officer whose details are available upon request from the Contracting Authority.

¹ Applies to PW-CF7 Investigation Contract only.

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The Contracting Authority may process the following personal data as part of this Competition:

- name;
- contact details;
- CV details (including but not limited to qualifications, education, experience, previous roles and responsibilities);
- details of proposed role(s) and responsibilities on this contract;
- referee details; and
- any other data provided by the Tenderer.

The Contracting Authority collects personal data from the Tenderer directly, and from the following sources:

- Tenderer's organisation;
- other members of the Tenderer's consortium (if applicable); and
- Referees.

Any personal data provided will be processed for the purposes of the Competition, the administration of any contract awarded on foot of this Competition, reporting to any regulators or oversight bodies and/or any disputes relating to the Competition or the Contract.

In connection with the above, the Contracting Authority may disclose personal data to various recipients including:

- Tenderer's organisation;
- other members of the Tenderer's consortium (if applicable);
- the Contracting Authority's third party service providers, such as financial, legal and technical advisors; and
- regulators or oversight bodies.

If the Tenderer is unsuccessful as part of the Tender process, such personal data will be retained until three years after the conclusion of the Tender process or the award of the Contract to the successful Tenderer, whichever is later. If the Tenderer is successful, and a Contract is awarded to the Tenderer at the end of the Tender process, such personal data will be retained in accordance with the Contracting Authority's record management and retention policy, a copy of which can be obtained from the Contracting Authority upon request.

Any data subjects in respect of which the Contracting Authority holds or processes personal data have rights in relation to their personal data, including the right to request access to their data and, in certain circumstances, to request rectification, erasure or restriction of the processing of their personal data. All such data subjects have the right to lodge a complaint with the Irish supervisory authority, the Data Protection Commission.

2: Communications

2.1 Means of Communication

All communications with the Contracting Authority concerning this Competition must be in writing in accordance with the means of communication stated in the Particulars.

2.2 Supplemental Information

The Contracting Authority may issue supplemental information about this Competition) at any time (including where prompted by a query, confidential or otherwise). Supplemental information may amend any of the information in these documents, including by deleting and adding to it, and by extending time limits. Supplemental information will become part of the Contract only if it is stated to amend the Contract documents.

The Contracting Authority will not normally issue supplemental information later than the date stated in the Particulars but is entitled to do so at any time.

2.3 Query Procedure

Applicants may raise queries in writing in accordance with the means of communication stated in the Particulars. Queries must be raised as soon as possible, and should be raised in any event no later than when stated in the Particulars. The Contracting Authority has no obligation to respond to queries although the Contracting Authority may at its discretion respond to queries raised after that date. If the Contracting Authority responds to a query, it will issue the response to each Applicant, unless the query has been clearly designated as confidential. If the query has been designated as confidential, and the Contracting Authority decides that the response should be published on the e-Tenders website, the Contracting Authority will notify the person raising the query, who will have the option of withdrawing the query or having the response issued to all Tenderers. However, the Contracting Authority may under section 2.2 still issue any information it considers appropriate on the e-Tenders website following withdrawal of the query.

As with these Instructions to Tenderers, responses to queries will not create any contractual relationship between the Contracting Authority and Applicants, or form part of the Contract unless explicitly stated otherwise.

It is the responsibility of Applicants to monitor the means of communication for this Competition for any correspondence or clarifications in relation to the Competition.

If a person intending to submit a Tender becomes aware of any ambiguity, discrepancy, error, or omission in or between these documents, it must immediately notify the Contracting Authority, even after the time for submitting queries has expired.

2.4 Other

As stated in the Particulars.

3: Tenderers

3.1 Name

Each Tenderer must sign the Form of Tender using the Tenderer's full correct legal name and this shall be the same as that given the Tenderer's SAQ Response.

3.2 Joint Ventures

If a Tenderer is one or more human or legal persons (such as a partnership, joint venture or consortium), each of them must sign the Form of Tender. (See also 4.8 below).

3.3 Compliance with environmental, social and labour law

Where the Contract is subject to the European Procurement Regulations, the successful Tenderer shall be required to comply with all applicable environmental, social and labour law established by European Union law, national law, collective agreements or by the international, social and labour law provisions listed in Annex X of Directive 2014/24/EU.

4: Requirements for Tenders

4.1 Delivery

Tenders must be received in accordance with the required means of tender delivery stated in the Particulars and by no later than the deadline stated in the Particulars (or a later date and time advised to the Applicants). All times are local Irish time as standard time according to the Standard Time Act 1968 (as amended).

Where the Particulars state that the required means of tender delivery is electronic submission to the eTenders platform, Tenderers are advised to ensure that they give sufficient time to allow for the successful upload of all Tender documents and that they have a reliable, continual connection speed available for this purpose. Tenderers should ensure that their operating system has sufficient capacity to execute the upload of all the documents included in the Tender submission before the deadline stated in the Particulars. The timely and complete upload of documents is the responsibility of each Tenderer. All files submitted electronically must be capable of being readily viewed in their entirety by the means stated in the Particulars. It is the responsibility of the Tenderer to ensure that electronic documents submitted are not corrupt. Tenderers are advised to consult etenders.gov.ie for information on uploading electronic submissions.

Completed delivery of the Tender in advance of the submission deadline is the responsibility of each Tenderer.

All Tenders received on time will be opened promptly after receipt.

4.2 Tender Documents

Attached to these Instructions are the documents listed in the Particulars under Tender Documents. Documents listed in the Particulars as Documents to be included in the Contract or any amendment to them which have been made available to Tenderers will form part of the Contract. These will include²:

- the documents comprising the scope, including specification, drawing numbers and bill of quantities
- the completed Form of Tender and Schedule (FTS-7 or FTS-8)
- the Tender Acceptance issued by the Employer and any post-tender clarifications attached
-

All other documents, including Documents for information purposes only made available to Tenderers will not form part of the Contract such as:

- the invitation letter and these Instructions
- the Preliminary Safety and Health Plan
- any Bill of Quantities
- the information referred to in Appendix 3 to these Instructions
- any other information issued to Tenderer not stated to amend the Contract documents.
- additional information to be submitted with Tenders, as specified in Appendix 2 to these Instructions.

any other information submitted with Tenders and not called for in these Instructions or in post tender clarifications.

² This is not an exhaustive list.

4.3 Number of Tenders per Tenderer

Only one Tender per Tenderer is permitted with the Investigation Contract (PW-CF7) or Short Investigation Contract (PW-CF8).

4.4 Copies

Where the Particulars state that the required means of tender delivery is registered post or delivery by hand, Tenders must include the number and type of paper and/or electronic copies stated in the Particulars and Tenders must be packed and/or labelled as stated in the Particulars.

4.5 Format

The required format in which Tenders must be submitted is stated in the Particulars.

Tenders will consist of:

- the completed Form of Tender and Schedule
- completed SAQ Response;
- the completed pricing document (where required). This will take the form of a Schedule of Rates or a Bill of Quantities
- Contractor's Proposals containing the information specified in Appendix 1 to these Instructions³
- the information and documentation required in Appendix 2 to these Instructions

Tenders must be as described in the Particulars.

If the Form of Tender and Schedule, or the Bill of Quantities have been amended by supplemental information, Tenderers must use the most recently issued versions.

No amendments or alterations to the Form of Tender or attached Schedule (save for (i) completing them in accordance with their terms and (ii) the inclusion of alternative signature/execution blocks in the event that the template signature/execution blocks are not suitable having regard to the characteristics of the Tenderer or the circumstances of the signing/execution) are permitted. Any other amendments/alterations may result in the Tenderer's Tender being rejected.

4.6 Language

Tenders and all information included with them must be in the language stated in the Particulars. Any original document in another language must include an accurate translation into the language stated in the Particulars. Queries and other communications must be in the same language.

4.7 Qualification

Tenders must not be qualified in any way but must be submitted in accordance with these Instructions. Without prejudice to the generality of the foregoing, Tenders must not include or be accompanied by a cover letter or any other information not specified in these documents, or by any statement that could be construed as rendering the Tender equivocal and/or placing it on a different footing from other Tenders.

4.8 Tender execution

The Form of Tender must be signed as follows:

- if the Tenderer is a company, the signature must be that of a director and the execution must be witnessed;

³ Applies to PW-CF7 only.

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- if the Tenderer is an individual, he or she must sign the Form of Tender and the execution must be witnessed;
- if the Tenderer is a partnership then each partner must sign the Form of Tender and the execution must be witnessed;
- if the Tenderer is a company registered elsewhere than Ireland, it must execute the Form of Tender under hand according to the laws of its place of incorporation.

If so requested by the Employer a legal opinion that the Form of Tender has been duly executed in accordance with the requirements of the jurisdiction in which the company is registered may be requested by the Employer following the submission of tenders and must, if requested, be provided at the Tenderer's cost.

Where the Particulars state that electronic submission is the required means of delivery, the signature must be visible on the electronic Form of Tender. The Contracting Authority reserves the right to seek an original of the Form of Tender at a later date.

4.9 Pricing

Unless otherwise stated, all sums given in Tenders must be in euro, to two decimal places.

Tenderers must not insert additional items in the Bill of Quantities, except where permitted to do so by the Bill of Quantities, or make any alterations to the Bill of Quantities.

Amounts must be included wherever required in the Form of Tender, the Schedule and the Bill of Quantities. Blank spaces, the terms 'nil' or 'included', or dashes or the like must not be used. Where zero is a permitted entry, it must be stated as '0.00'.

Tenderers must not use abnormally high or low rates or prices. This prohibition includes using strategies that might allow the Tenderer to benefit disproportionately from clause 7.5 (PW-CF7) or clause 7.3 (PW-CF8).

Each amount in the Bill of Quantities must cover the full inclusive value (excluding value-added tax) of the relevant work, and, where applicable, a fair allocation of the tendered Price.

All items and quantities in any Bill of Quantities must be priced.

Tenderers must not use negative rates or prices, or omit rates, or use zero rates, in any Bill of Quantities.

The Contracting Authority may provide the Bill of Quantities in a .csv and native file formats to Applicants.

Where the Particulars state that the required means of tender delivery is electronic submission (including to the eTenders platform), Tenderers must submit a *read only* PDF copy of their fully completed Bill of Quantities with their Tender. In accordance with section 9.2 of these Instructions, the Contracting Authority may request that Tenderers provide a copy of the submitted Bill of Quantities in its native file and/or .csv file format. Where requested, Tenders must provide the Bill of Quantities in the requested file formats promptly and within the stated timeframe. In the event of inconsistencies between the *read only* PDF Bill of Quantities and either the native file format and/or csv file format, the *read only* PDF Bill of Quantities shall take precedence.

If a Tender does not comply with this section 4.9 the Contracting Authority may proceed according to sections 5 or 6 of these Instructions.

4.10 Value- Added Tax

The Form of Tender states whether and to what extent the tendered Contract Sum includes value-added tax (VAT). The amounts stated in the Bill of Quantities exclude value-added tax, unless otherwise stated in these Instructions or the Bill of Quantities.

If the Bill of Quantities includes a schedule of items that are not construction operations subject to Relevant Contracts Tax (and therefore to reverse-charge VAT) and, in the Contracting Authority's opinion, the categorisation of an item, the VAT rate stated, or the value stated is not correct, the Contracting Authority may invoke section 6.2 of these Instructions.

4.11 Project Supervisor

The Contractor or its nominee as designated in its relevant SAQ Response will be appointed as project supervisor for the construction stage under the Safety, Health and Welfare at Work (Construction) Regulations 2013, unless otherwise stated in these documents. If the Tenderer designates a nominee for appointment as project supervisor for the construction stage in its relevant SAQ Response, the Contractor's Proposals must name that nominee.

Where PW-CF7 is the form of contract and the Tenderer has designated in the relevant SAQ Response a nominee (rather than the Tenderer itself) for appointment as project supervisor for the construction stage (where required), the Contractor's Proposals must name that nominee.

Where PW-CF8 is the form of contract and the Tenderer has designated a nominee to act in the role of project supervisor for the construction stage in the relevant SAQ Response then the nominee must be named as part of the Tenderer's Tender submission.

5: Non-Compliant Tenders

If a Tenderer fails to comply in any way with these Instructions, the Contracting Authority may (but is not obliged to) take such steps as it deems appropriate including (but not limited to):

- (a) rejecting the Tender as non-compliant; and/or
- (b) without prejudice to the Contracting Authority's right to reject the Tender:
 - i. seeking clarification from the Tenderer in respect of the relevant submissions by way of a meeting or written submission
 - ii. requesting the Tenderer to provide information or items which has/have not been provided or has/have not been provided in an incorrect form;
 - iii. waiving a requirement which in the Contracting Authority's opinion is minor or procedural; and/or
 - iv. take any other step permitted by law,

in accordance with applicable law and principles.

6: Corrections, unbalanced and abnormal tenders and rates

6.1 Errors

The Contracting Authority may, without any responsibility for this, examine the Bill of Quantities for errors in addition or extension.

If there is an error in extension, the rate will be adjusted, so that the extension remains the same.

If there is an error in addition, the amounts added (and the rates making them up) will be adjusted pro rata to the error, so that the total remains the same. This will apply if the total of the tendered rates and prices, with value-added tax added, does not add up to the tendered Price.

The Contracting Authority will decide which amounts and rates are to be adjusted.

No adjustment made under this section 6.1 will affect the tendered Price.

The Contracting Authority reserves the right to open all Pricing Documents from tenderers without the need to revert to the Tenderers for permission.

6.2 Unbalanced Tenders

If, in the Contracting Authority's opinion, the tendered rates or prices in the Bill of Quantities (after adjustment under section 6.1 above) do not reflect a fair allocation of the tendered Price, or the last sentence of section 4.9 applies, the Contracting Authority may (but is not obliged to) do either or both of the following:

- require the Tenderer to provide a breakdown of any tendered amounts, to show that they reflect a fair allocation of the tendered Price and
- invite the Tenderer to adjust rates or prices tendered in the Bill of Quantities, but without adjusting the tendered Price.

The Contracting Authority will pay particular attention to pricing that could result in the Tenderer, if successful, being paid too much of the Price disproportionately early in comparison with the amount of work done.

If, having considered the information provided (both in the Tender and in response to a requirement under this section 6.2), the Contracting Authority is of the view that the Tenderer's tendered rates or prices in the Bill of Quantities do not reflect a fair allocation of the tendered Price, the Contracting Authority may reject the Tender.

6.3 Abnormally low tenders, abnormally high or low rates or prices

If, in the Contracting Authority's opinion, the tendered Price is abnormally low or any tendered rates or prices are abnormally low or abnormally high, the Contracting Authority may require the Tenderer to provide details of the constituent elements of the tendered Price or the tendered amounts. This may include (without limitation) the information listed in Regulation 69 of the European Union Procurement Regulations (Award of Public Authority Contracts) 2016. Any failure to provide such information, when requested, may exclude the Tender from further consideration. If, having considered the information provided, the Contracting Authority is of the view that either the Price is abnormally low or any tendered amounts are abnormally low or abnormally high, the Contracting Authority may reject the Tender.

No adjustment made under this section 6.3 will affect the tendered Price.

7: Assessment of Tenders

7.1 Award Criteria

The award criterion is the lowest price tendered by a Tenderer meeting the qualification criteria in the Suitability Questionnaire(s).

7.2 Clarification

The Contracting Authority may seek clarification or further information or both from one or more Tenderers. The Contracting Authority may meet with one or more Tenderers for these purposes. The Contracting Authority will confirm to the Tenderer concerned in written minutes any clarification arising from a meeting and the Tenderer will be required to confirm or correct the minutes in writing. See also section 8.4 of these Instructions.

7.3 Compliance

The Contracting Authority shall consider whether any of the grounds for exclusion referenced in the Suitability Assessment Questionnaire apply. The Contracting Authority will assess whether Tenderers meet the qualification criteria in the Suitability Assessment Questionnaire.

The Contracting Authority shall assess Tenders for compliance with these Instructions, including provision of all the information and documentation required, and the matters covered in section 6 above.

Following the assessments under this section 7.3, the Contracting Authority may proceed according to sections 5 or 8 of these Instructions, whichever is appropriate.

7.4 Review ⁴

Important Note: Any procedure set out in the Particulars is not mandatory. Tenderers should obtain legal advice as to the review procedures that may be available to them under law, as well as the timeframes in which such review procedures may be availed of.

7.5 Change in circumstances

If, as a result of a change in circumstances or otherwise, any information given by a Tenderer to the Contracting Authority, in a Tender or otherwise, including in the SAQ Response (in particular, but without limitation to, regarding the structure of a Tenderer and/or Members of a Tenderer or any entity being relied upon), was (when submitted) or has become (by reference to the facts as they then stand) untrue, incomplete or misleading, the Tenderer must so inform the Contracting Authority as soon as it becomes aware of this.

If it comes to the Contracting Authority's attention that:

- there has been a change in circumstances concerning a Tenderer that could affect the Contracting Authority's assessment of that Tenderer's Tender or;
- information submitted by a Tenderer was untrue, incomplete or misleading when submitted or has become by reference to the facts as they then stand untrue, incomplete or misleading

the Contracting Authority may (but is not required to) take such steps as it considers necessary to revise its assessment of the Tenderer's Tender (including revising its assessment of the Tenderer's SAQ Response) on the basis of the information then available to the Contracting Authority and/or

⁴ Note to Contracting Authorities: Employers may include in the relevant section in the Particulars a provision for a review procedure whereby a Tenderer who disputes a decision of the Employer about whether a Tender complies with this ITT may raise the matter with the Employer. The review procedure should include appropriate timelines for the submission of the query and response times.

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exclude the Tenderer from further participation in the Competition. The Contracting Authority may clarify this with the Tenderer and may seek further information and/or evidence from the Tenderer.

8: Award Process

8.1 Tender validity period

Subject to section 8.2, the Contracting Authority may accept a Tender any time within the time stated in the Form of Tender and Schedule.

8.2 Notification

As soon as practicable after reaching the award decision, the Contracting Authority will inform all Tenderers of the decision.

If the European Union Procurement Regulations apply to this Competition, the notification to the Tenderer to whom the Contracting Authority has decided to make an award should be in the form of Model Letter O.eu6 *Letter to Successful Tenderer*. The notification to the other compliant Tenderers should be in the form of Model Letter O.eu7 *Letter to Unsuccessful Tenderer* and should issue at the same time as the *Letter to Successful Tenderer*. The notification to non-compliant or eliminated Tenderers where a period of 30 days has not elapsed between the letter notifying them of their non-compliance/elimination and the date that letters are sent to successful and unsuccessful Tenderers should be in the form of Model Letter O.eu8. This letter must be sent by the Contracting Authority at the same time as the Letter to Successful Tenderer and the Letter to Unsuccessful Tenderers for the Standstill Period to be valid.

If the European Union Procurement Regulations procurement rules do not apply the notification to the Tenderer to whom the Contracting Authority has decided to make an award should be in the form of Model Letter O.na6 *Letter to Successful Tenderer*. The notification to the other compliant Tenderers should be in the form of Model Letters O.na7 *Letter to Unsuccessful Tenderer* and should issue at the same time as the *Letter to Successful Tenderer*.

Where a contract is regulated by the EU procurement rules the Employer will not issue the *Tender Acceptance* earlier than 14 days in the case of communicating electronically, or 16 days in the case of ordinary post after notifying all Tenderers of the award decision.

The *Letter to Successful Tenderer* will not form the Contract, or any contract or other obligation. The Contract will be formed only by issue of the *Tender Acceptance*.

8.3 Letter to Successful Tenderer

Whichever *Letter to Successful Tenderer* issues (O.eu.6 or O.na.6) it should request that the Tenderer submit to the Contracting Authority any or all of the following:

- the performance bond if required under the Contract⁵
- evidence of the insurances required by the Contract
- evidence of tax compliance from the Revenue Commissioners
- any required appointment as project supervisor for the construction stage

If the Tenderer to whom such a *Letter to Successful Tenderer* is addressed does not submit the documents as required within the time allowed in the letter of intent, the Contracting Authority may

- proceed according to the process in section 8.2 above to initiate award to another Tenderer or
- allow the Tenderer to whom the *Letter to Successful Tenderer* was addressed additional time to provide the documents or

⁵ Where the Particulars state that the form of contract to be used is PW-CF7.

- issue the *Tender Acceptance* to the Tenderer to whom the *Letter to Successful Tenderer* was addressed (even though the documents have not yet been provided).⁶

8.4 Tender Acceptance

The Contracting Authority may issue the written acceptance of the Tender at any time during the Tender validity period referred to in section 8.1 above.

The written acceptance will be in the form of the Contracting Authority signing the “*Tender Acceptance*” section on the Form of Tender and sending a copy of it to the successful Tenderer.

Any written clarifications of a Tender (including minutes of a meeting clarifying the Tender – see section 7.2), will be referred to in any acceptance of the clarified Tender, and will be included in the Contract.

The acceptance of the Form of Tender (Contracting Authority signing and sending the ‘Tender Accepted’ section of the Form of Tender (FTS-7 or FTS-8)) by the Contracting Authority creates a binding contract. The ‘Tender Accepted’ form shall be completed and signed by the Contracting Authority only after all award procedures have been completed.

8.5 Award Notice

The Contracting Authority will, after award, send an award notice to the Office for Official Publications of the EC, if so required by law. This notice may include disclosure of the contract price.

⁶ A contract should not be awarded to any firm which cannot produce a tax clearance certificate except as a last resort. In such a case, the advance approval of the Department of Finance must be obtained.

Glossary of terms used in these Instructions

Terms defined in the Conditions of the Contract identified in the Particulars have the same meaning in these Instructions. References to clauses are to clauses or sub-clauses of those Conditions. Unless otherwise indicated, references to sections and Appendices are to sections of and Appendices to these Instructions.

Term	Meaning
Applicant	A person (or group of persons) who applies for tender documents but has not submitted a tender.
Contract	The contract that may be awarded by the Contracting Authority for the Investigation at the end of the competition.
this Competition	The award process for which these Instructions are issued
these documents	These Instructions and the other documents issued with it and any additional information issued by the Contracting Authority to Tenderers in connection with the Competition
European Union Procurement Regulations	If applicable, the particular European Union procurement regulations under which this competition is being conducted (and which will be stated in the OJEU Contract Notice issued by the Contracting Authority) being either the: • European Union (Award of Public Authority Contracts) Regulations 2016; or • European Union (Award of Contracts by Utility Undertakings) Regulations 2016.
SAQ	The Suitability Assessment Questionnaire issued for this Competition
SAQ Response	The response to the Suitability Assessment Questionnaire submitted by the Tenderer
These Instructions	• this volume, including the Preface at the start, Particulars and Appendices • other information or instructions issued by the Contracting Authority to Tenderers in connection with the competition not stated to amend the Contract documents
Tender	A tender for the Contract, including the completed Form of Tender and priced Bill of Quantities and SAQ Response
Tenderer	A person (or group of persons) that submits a Tender

Particulars

These are the Particulars referred to in the Instructions. They are part of the Invitation to Tenderers (ITT3).

Tender for	Stephenstown Infrastructure - Site Investigation		
Procedure for:	Investigation Works Contractor and as PSCS		
Approximate Size and General Description of the Investigation	Site Investigation works for the Stephenstown Infrastructure lands, an area of approximately 23.5ha		
At	Stephenstown Infrastructure lands, bordered by Outer Relief Road (L1390), Stephenstown Link Road, White Hart Lane and Clonard Street		
For	Fingal County Council		
Contracting Authority Address	County Hall, Main St, Swords Demesne, Swords, Co. Dublin, K67 X8Y2		
Form of Contract to be used (Instructions section 1.3)	The form of Conditions set out in the PW-CF7 Investigation Contract published on http://constructionprocurement.gov.ie/contracts/ on the date 10 days before the latest date for submission of Tenders (disregarding any amendments posted on that date).		
Means of Communication (Instructions section 2.1, 2.3)	All communications between Tenderers and the Contracting Authority in relation to the Competition shall be in writing using the: eTenders platform <i>Note to CA: Where it is stated above that all communication is to be via “the details given below” enter details below</i>		
Supplemental Information and Query Procedure (Instructions sections 2.2 and 2.3)	Latest date for queries	14 days before latest time for receipt of Tender	
	Date after which Contracting Authority will not normally issue supplemental information or responses to queries	8 days before latest time for receipt of Tender	
Timetable for Competition	Contract Notice date:	Not Applicable	Reference: Not Applicable
	Interviews (if required):	Within subsequent 2 weeks	
	Decision on Contract Award:	As per E-tenders Notice	
Tender Submission Deadline	Latest date and time for submission of Tenders: As per E-tenders Notice		

Instruction to Tenderers for Investigation Works Contract under an Open Procedure

(Instructions section 4.1)

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Means of Tender delivery
(Instructions section 4.1)

Means of Tender submission:	the eTenders platform
Tenderer Note: Where it is stated above that tender submissions are to be delivered via hand or pre-paid registered post, Tenderers should obtain a signed receipt acknowledging delivery.	

Copies
(Instructions sections 4.4)

Note to CA: Where it is stated above that tender submissions are to be delivered via hand or registered pre-paid post enter details below, otherwise enter N/A.	
Number of Paper Copies of Tender	N/A
Number and type of Electronic Copies of Tender	Type: No:

Other
(Instructions Section 2.4)

Not Applicable

Tender Documents
(Instructions section 4.2)

Attached to these Instructions are the following documents, divided into the two categories set out below: Documents to be included in the Contract The completed form of Tender and Schedule The letter of acceptance and any post tender clarifications Volume A- Book 1 - Works Specification(s) Volume A - Book 2 - Tender Drawings Volume A - Book 3 - Model Forms Volume C- Book 1 - Pricing Document Documents for information purposes only (<i>not</i> to be included in the Contract)
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Format of Tender Submissions
(Instructions section 4.4)

Where the required the means of tender delivery is by electronic submission to the eTenders platform or other electronic means: - the SAQ Response - completed Form of Tender and Schedule; - Contractors' Proposals (where required) - Pricing Document (where required) - the information and documentation required in Appendix 2 to these Instructions All uploaded documents should be clearly identified in their saved title. All uploaded documents should be saved in a read only PDF format. All documents that require signature must be signed prior to converting to read only PDF.

Instruction to Tenderers for Investigation Works Contract under an Open Procedure

All documents should be clearly marked with the name of the Tenderer, name of the Contract and the content. For example “Tender of ABC Limited for [contract title], Pricing Document. The SAQ Response and supporting documentation for the Tenderer should be clearly labelled with the name of the Tenderer, name of the Contract and the content.

Where the required means of tender delivery is hand delivery or registered pre-paid post:

- the SAQ Response
- completed Form of Tender and Schedule;
- Contractors’ Proposals (where required)
- Pricing Document (where required)
- the information and documentation required in Appendix 2 to these Instructions

Tenderers should submit their tender in a sealed envelope or box (the “Outer Envelope⁷”) containing three separate sealed envelopes or boxes, one marked “Tender”; one marked “Suitability Assessment Material” and the other marked “Pricing Documents”

The Outer sealed Envelope should be marked:

Tender for: Stephenstown Infrastructure - Site Investigation
Investigation
[Name of Tenderer]

Language
(Instructions
section 4.6)

English

Award Criterion
(Instructions
section 7.1)

Lowest Price

Review Procedure
(Instructions
Section 7.4)

Not Applicable

Important Note to Tenderers: Any such review process set out above mandatory. Applicants should obtain legal advice as to the review procedures that may be available to them under law, as well as the timeframes in which such review procedures may be availed of.

⁷ This may be an outer box with sealed wrapping.

Appendix 1: Contractor's Proposals

(Instructions section 4.5)

Tenders must include in their Tender submission the Contractor's Proposals specified in clause 3.1 of the Conditions⁸.

If the Tenderer designated in the relevant SAQ Response a nominee (rather than the Tenderer itself) for appointment as project supervisor for the construction stage (where required), the Contractor's Proposals must name that nominee. (See section 4.10 of these Instructions.)

Project Supervisor, where PW-CF8 is the form of contract and the Tenderer has designated a nominee to act in the role of project supervisor for the construction stage in the relevant SAQ Response then the nominee must be named as part of the Tenderer's Tender submission.

⁸ Applies to PW-CF7 only

Appendix 2: Additional Information to be Submitted with Tender

Additional Information to be submitted with Tender

Not Applicable

Appendix 3: Information Pack

(Instructions sections 1.2, 1.3)

Information Pack

BOQ in Excel Format
Existing Services Record Drawing
Preliminary Health & Safety Plan
Preliminary Traffic Management Plan